For more information, please contact us:
jason@bridgewisecapital.com | 1.503.208.4193
www.bridgewisecapital.com

BridgeWise Capital LLC ("BWC") was established by a diverse team of experienced professionals, executives and investors with a passion for operating businesses. With committed capital we are looking to acquire and operate a single well-position business in a stable or emerging industry. Our strategy is to preserve the owner's legacy while focusing on long-term sustainable growth.

Investment Criteria

Industries of Interest	Not Interested In	Financial
• B2B products or services • Manufacturing • Wholesaling • Open to related industries	• Construction • Hospitality • Retail • Restaurants	• $3-12 million annual revenue • $750K-3M annual EBITDA • 3^+ years of profitable operations

The BridgeWise Capital Difference

Flexible Deal Structure: BridgeWise Capital will work with the seller to structure a tailored transaction that best meets their personal and professional needs.

Quick Close: Our team of investors and lenders are committed to having capital ready to be deployed into the right opportunity, ensuring a rapid due diligence process and closing timeframe.

Finder's Fees: BridgeWise Capital is prepared to compensate intermediaries and industry experts for their efforts in identifying and supporting a successful acquisition opportunity.

	BridgeWise Capital	Private Equity
Post-Transaction Commitment	Complete dedication	One of many companies in portfolio
Company Legacy	Valued and preserved	Uncertain
Value Creation	Focus on Long-Term sustainable growth	Risk of short-term focus, maximizing returns through cost cuttings and reorganizations
Owner's Future	Flexible and tailored to the seller	Typically, full commitment or exit
Employees' Future	Employees are valued as critical assets to the company's operations	Risk of job juts driven by cost cutting through synergies and in-network outsourcing
Source of Capital	Team of experienced entrepreneurs, operators, advisors, and investors	Pension funds, endowments, insurance companies, and other institutions
Deal Terms	Flexible and tailored to the seller's needs	Typically strict and standard deal terms
Time Horizon	Long-term	3-5 years

Jason Jantz | Managing Partner
Jason is an entrepreneur whose focus is to build sustainable businesses and create jobs. Previously, Jason worked for Morgan Stanley as Senior Vice President in the Wealth Management division where he built a high-functioning team and had full discretion over a $300MM portfolio. As a Senior Portfolio Manager, Jason developed sophisticated trading models to achieve superior risk-adjusted returns.
Jason has bachelor's degrees in International Business and Marketing from Oklahoma State University. He is a Certified Investment Management Analyst from the Wharton School of Business at the University of Pennsylvania and is currently completing an MBA in Advanced Strategy and Leadership from the University of Oregon.